



Connecting Students & Volunteers
for Results that Count

o 1100 South Mint Street, Suite 208
m PO Box 30623, Charlotte, NC 28230
o 704.931.3209 hearttutoring.org

Donating Stock to Heart Math Tutoring

Contact Heart Math Tutoring First

Thank you for choosing to give a gift of stock to Heart Math Tutoring!

Information that you provide your broker is not passed on to Heart, so it is important for you to inform Heart about the details of your gift.

If you are donating shares of stock to Heart Math Tutoring, **please contact Heart's Development Director** Sally Dudley at sally.dudley@hearttutoring.org or 336.409.2282. We will ask for the name of the stock, the number of shares, and your contact information for acknowledgment purposes.

Required Information

You will need the following information to donate stock to Heart. Please contact Sally Dudley if you have any additional questions.

Brokerage Firm Name: BB&T

Name of the account: Heart Math Tutoring

Account number: 70659540

DTC number: 0702